# **Installation Note**

Second Source, Combiner, and Mechanical Switches Upgrade Kit

To Upgrade PNA-X N5241A or N5242A Option 419 to Option 423

Upgrade Kit Order Numbers: N5241AU-927 and N5242AU-927



Agilent Kit Number: N5242-60104 Agilent Document Number: N5242-90005 Printed in USA January 18, 2010 Supersedes: August 2009

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N5242-90005

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# **Safety Notes**

The following safety notes are used throughout this document. Familiarize yourself with each of these notes and its meaning before performing any of the procedures in this document.

WARNING	Warning denotes a hazard. It calls attention to a procedure which, if not correctly performed or adhered to, could result in injury or loss of life. Do not proceed beyond a warning note until the indicated conditions are fully understood and met.	
CAUTION	Caution denotes a hazard. It calls attention to a procedure that, if not correctly performed or adhered to, could result in damage to or destruction of the instrument. Do not proceed beyond a caution sign until the indicated conditions are fully understood and met.	

# **Description of the Upgrade**

This upgrade converts your Option 419 4-port analyzer (with configurable test set, extended power range, and bias tees) to an Option 423 analyzer by:

- adding a mechanical switch to each source port channel
- adding a source combiner to the port 1 channel
- routing source outputs to the rear panel
- adding rear-panel test set inputs

# **Getting Assistance from Agilent**

By internet, phone, or fax, get assistance with all your test and measurement needs.

# **Contacting Agilent**

Assistance with test and measurements needs and information on finding a local Agilent office are available on the Web at:

http://www.agilent.com/find/assist

If you do not have access to the Internet, please contact your Agilent field engineer.

NOTE In any correspondence or telephone conversation, refer to the Agilent product by its model number and full serial number. With this information, the Agilent representative can determine whether your product is still within its warranty period.

# **Getting Prepared**

To successfully install this upgrade kit, you will need the following:

- A license key refer to "License Key Redemption" below.
- A PDF copy or a paper copy of the PNA Service Guide refer to "Downloading the Online PNA Service Guide" below.
- An ESD-safe work area refer to "Protecting Your Workspace from Electrostatic Discharge" below.
- Correct tools refer to "Tools Required for the Installation" on page 5.
- Enough time refer to "About Installing the Upgrade" on page 6.
- Test equipment for the post-upgrade adjustments. To view the equipment list, click the Chapter 3 bookmark "Tests and Adjustments" in the PDF Service Guide<sup>1</sup>.

# **License Key Redemption**

NOTE The enclosed Option Entitlement Certificate is a receipt, verifying that you have purchased a licensed option for the PNA of your choice. You must now use an Agilent Web page to request a license key for the instrument that will receive the option.

To enable the option product, you must request a license key from: http://www.agilent.com/ find/softwarelicense. To complete the request, you will need to gather the following information:

- From the certificate
  - □ Order number
  - Certificate number
- From your instrument
  - □ Model number
  - Serial number
  - □ Host ID

The instrument information is available on the network analyzer – on the analyzer's **Help** menu, click **About Network Analyzer**.

If you provide an email address, Agilent will promptly email your license key. Otherwise, you will your receive your license key via postal mail.

<sup>1.</sup> See "Downloading the Online PNA Service Guide" on page 5.

# **Downloading the Online PNA Service Guide**

To view the online Service Guide for your PNA model number, use the following steps:

- 1. Go to www.agilent.com.
- 2. In the Search box, enter the model number of the analyzer (Ex: N5242A) and click Search.
- 3. Click Technical Support > Manuals.
- 4. Click Service Manual.
- 5. Click the service guide title to download the PDF file.
- 6. When the PDF of the Service Guide is displayed, scroll through the Contents section bookmarks to locate the information needed.

# Protecting Your Workspace from Electrostatic Discharge

• For information, click on the Chapter 1 bookmark, "Electrostatic Discharge Protection" in the PDF Service Guide<sup>1</sup>.

#### **ESD** Equipment Required for the Installation

Description	Agilent Part Number
ESD grounding wrist strap	9300-1367
5-ft grounding cord for wrist strap	9300-0980
2 x 4 ft conductive table mat and 15-ft grounding wire	9300-0797
ESD heel strap (for use with conductive floors)	9300-1308

# **Tools Required for the Installation**

Description	Qty	Part Number	
T-10 TORX driver (set to 9 in-lbs)	1	N/A	
T-20 TORX driver (set to 21 in-lbs)	1	N/A	
5/16-in torque wrench (set to 10 in-lbs)	1	N/A	
5/16-in torque wrench (set to 21 in-lbs)	1	N/A	

CAUTION Use a 5/16-in torque wrench set to 10 in-lbs on all cable connections except the front and rear panel cable connectors. Torque these connections to 21 in-lb.

<sup>1.</sup> See "Downloading the Online PNA Service Guide" on page 5.

# About Installing the Upgrade

Products affected	N5241A and N5242A Option 419
Installation to be performed by	. Agilent service center or personnel qualified by Agilent
Estimated installation time	. 5.0 hours
Estimated adjustment time	. 0.5 hours
Estimated full instrument calibration time	. 4.5 hours

# Items Included in the Upgrade Kit

Check the contents of your kit against the following list. If any part is missing or damaged, contact Agilent Technologies. Refer to "Getting Assistance from Agilent" on page 3.

Ref Desig.	Description	Qty	Part Number
	Installation note (this document)		N5242-90005
A46	Port 1 mechanical switch		N1811-60006
A47	Port 3 mechanical switch	4	
A48	Port 4 mechanical switch	- 4	
A49	Port 2 mechanical switch		
A50	Combiner (bridge)	1	5087-7315
	Switch bracket	4	N5242-00009
	Machine screw, M2.5 x 20, pan head (to attach mechanical switch to switch bracket)	8	0515-1992
	Machine screw, M3.0 x 20, pan head (to attach combiner to switch bracket)	2	0515-1410
	Machine screw, M3.0 x 6, pan head (to attach switch bracket to analyzer)	8	0515-0430
W95	RF cable, W3 to A46 port 1 mechanical switch	1	N5242-20020
W96	RF cable, A46 port 1 mechanical switch to A25 test port 1 bridge	1	N5242-20007
W97	RF cable, A46 port 1 mechanical switch to rear-panel PORT 1 SW SRC OUT (J11)	1	N5242-20086
W98	RF cable, rear-panel PORT 1 COMB THRU IN (J10) to A50 combiner	1	N5242-20087
W99	RF cable, rear-panel PORT 1 COMB ARM IN (J9) to A50 combiner	1	N5242-20088
W100	RF cable, A50 combiner to A46 port 1 mechanical switch	1	N5242-20008
W101	RF cable, W5 to A47 port 3 mechanical switch	1	N5242-20017
W102	RF cable, A47 port 3 mechanical switch to A26 test port 3 bridge	1	N5242-20006
W103	RF cable, A47 port 3 mechanical switch to PORT 3 SW SRC OUT (J8)	1	N5242-20081
W104	RF cable, rear-panel PORT 3 SW TSET IN (J7) to A47 port 3 mechanical switch	1	N5242-20080
W105	RF cable, W7 to A48 port 4 mechanical switch	1	N5242-20018
W106	RF cable, A48 port4 mechanical switch to A27 test port 4 bridge	1	N5242-20003
W107	RF cable, A48 port 4 mechanical switch to PORT 4 SW SRC OUT (J4)	1	N5242-20082
W108	RF cable, rear-panel PORT 4 SW TSET IN (J3) to A48 port 4 mechanical switch	1	N5242-20083
W109	RF cable, W9 to A49 port 2 mechanical switch	1	N5242-20019
W110	RF cable, A49 port 2 mechanical switch to A28 test port 2 bridge	1	N5242-20004
W111	RF cable, A49 port 2 mechanical switch to rear-panel PORT 2 SW SRC OUT (J2)	1	N5242-20084
W112	RF cable, rear-panel PORT 2 SW TSET IN (J1) to A49 port 2 mechanical switch	1	N5242-20085
W113	Rear panel jumper	4	E8356-20072

Table 1Contents of Upgrade Kit N5242-60104

# Installation Procedure for the Upgrade

The network analyzer must be in proper working condition prior to installing this option. Any necessary repairs must be made before proceeding with this installation.

# WARNING This installation requires the removal of the analyzer's protective outer covers. The analyzer must be powered down and disconnected from the mains supply before performing this procedure.

## **Overview of the Installation Procedure**

- Step 1. Obtain a Keyword and Verify the Information.
- Step 2. Remove the Outer Cover.
- Step 3. Remove the Front Panel Assembly.
- Step 4. Remove the Existing Test Set Cables.
- Step 5. Assemble the Mechanical Switches.
- Step 6. Install the Mechanical Switches.
- Step 7. Remove the A19 Test Set Motherboard and the A20 IF Multiplexer Board.
- Step 8. Install the New Test Set Cables.
- Step 9. Reinstall the A20 IF Multiplexer Board and the A19 Test Set Motherboard.
- Step 10. Reinstall the Front Panel Assembly and Front Panel Jumpers.
- Step 11. Reinstall the Outer Cover.
- Step 12. Enable Option 423.
- Step 13. Perform Post-Upgrade Adjustments and Calibration.

# Step 1. Obtain a Keyword and Verify the Information

Follow the instructions on the Option Entitlement Certificate supplied to obtain a license key for installation of this upgrade. Refer to "License Key Redemption" on page 4.

Verify that the model number, serial number, and option number information on the license key match those of the instrument on which this upgrade will be installed.

If the model number, serial number, or option number do not match those on your license key, you will not be able to install the option. If this is the case, contact Agilent for assistance before beginning the installation of this upgrade. Refer to "Contacting Agilent" on page 3.

Once the license key has been received and the information verified, you can proceed with the installation at step 2.

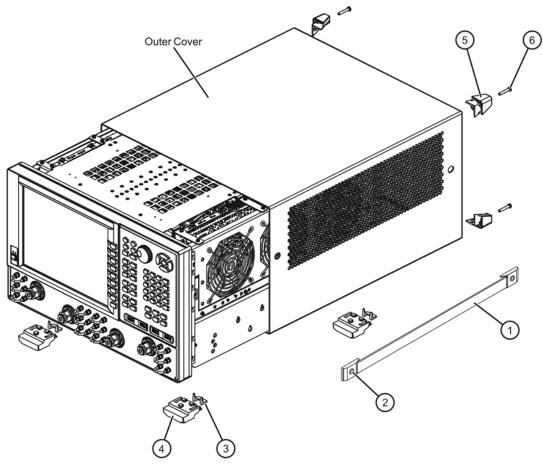
### Step 2. Remove the Outer Cover

**CAUTION** This procedure is best performed with the analyzer resting on its front handles in the vertical position. *Do not place the analyzer on its front panel without the handles*. This will damage the front panel assemblies.

Refer to Figure 1 for this step of the procedure.

- 1. Disconnect the power cord (if it has not already been disconnected).
- 2. Remove the strap handles (item ①) by loosening the screws (item ②), with a T-20 TORX driver, on both ends until the handle is free of the analyzer.
- 3. Remove the foot locks (item ③) from the four bottom feet (item ④) and then remove the four bottom feet from the outer cover.
- 4. Remove the four rear panel feet (item (5)) by removing the center screws (item (6)) with a T-20 TORX driver.
- 5. Slide the outer cover toward the rear of the analyzer and remove it.

#### Figure 1 Outer Cover Removal



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## Step 3. Remove the Front Panel Assembly

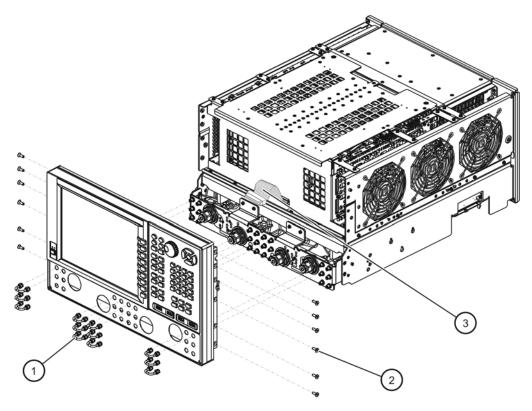
Refer to Figure 2 for this step of the procedure.

- 1. With a 5/16-in wrench, remove all front panel jumpers (item ①).
- 2. With a T-10 TORX driver, remove the screws (item (2)) from the sides of the frame.

**CAUTION** Before removing the front panel from the analyzer, lift and support the front of the analyzer chassis.

- 3. Slide the front panel over the test port connectors.
- 4. Disconnect the front panel interface ribbon cable (item ③). The front panel is now free from the analyzer.

#### Figure 2 Front Panel Assembly Removal



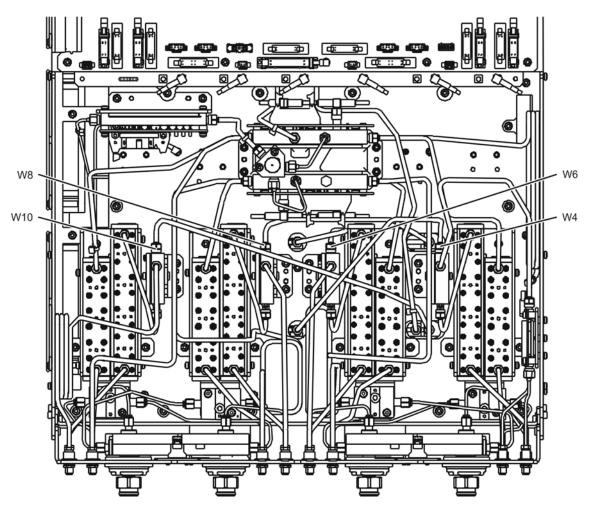
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## Step 4. Remove the Existing Test Set Cables

Refer to Figure 3 for this step of the procedure.

- 1. Place the analyzer bottom-side up on a flat surface.
- 2. Remove the following cables in the order listed:
  - W4 W3 (from A5 26.5 GHz source 1 board OUT 1) to A25 port 1 bridge
  - W6 W5 (from A8 26.5 GHz source 2 board OUT 1) to A26 port 3 bridge
  - W8 W7 (from A8 26.5 GHz source 2 board OUT 2) to A27 port 4 bridge
  - W10 W9 (from A5 26.5 GHz source 1 board OUT 2) to A28 port 2 bridge

Figure 3 Existing Test Set Cables Removal

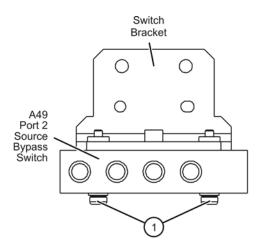


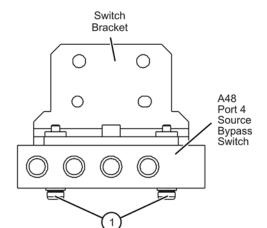
# Step 5. Assemble the Mechanical Switches

Refer to Figure 4 for this step of the procedure. New parts are listed in Table 1 on page 7.

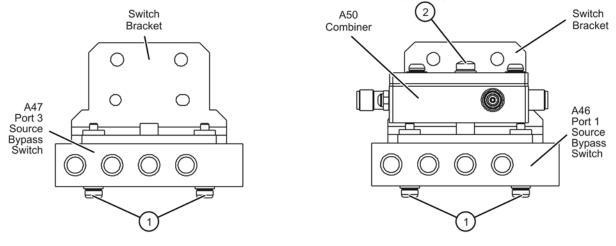
- 1. Position each mechanical switch on a switch bracket as shown.
- 2. Secure each switch to its bracket using two screws (item ①, 0515-1992) for each. Make sure that the switches are oriented as shown.
- 3. Position the A50 combiner on one of the switch brackets as shown. This will be the bracket with the A46 port 1 mechanical switch.
- 4. Secure the A50 combiner to the bracket using two screws (item 2), 0515-1410). Make sure that the A50 combiner is oriented as shown.

Figure 4 Mechanical Switches Assembly





(2 places)

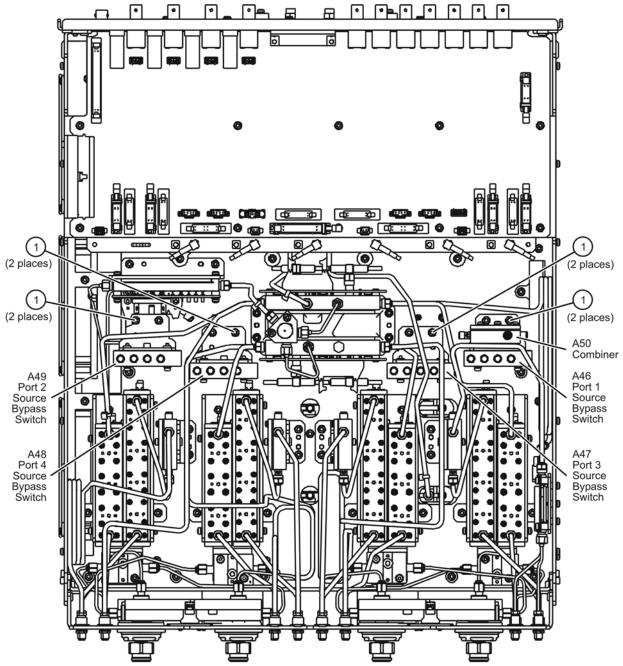


## Step 6. Install the Mechanical Switches

Refer to Figure 5 for this step of the procedure. New parts are listed in Table 1 on page 7.

- 1. Position the switch brackets (with the switches and combiner attached) in the analyzer as shown. Make sure that the switch bracket with the A50 combiner is in the location shown.
- 2. Secure the switch brackets to the analyzer test set deck using two screws (item ①, 0515-0430) each.

Figure 5 Mechanical Switches Installation into the Analyzer



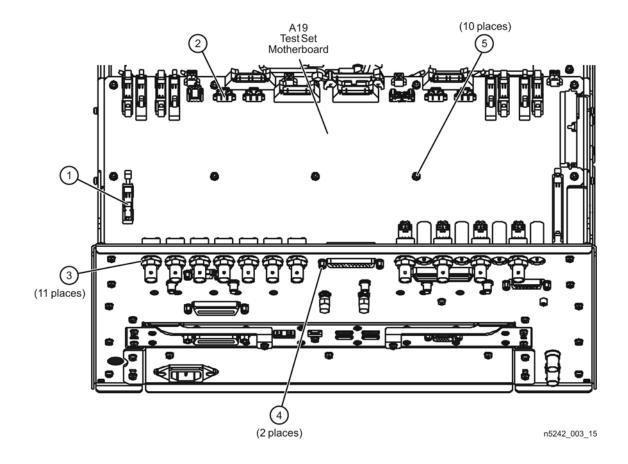
# Step 7. Remove the A19 Test Set Motherboard and the A20 IF Multiplexer Board

#### **Remove the A19 Test Set Motherboard**

Refer to Figure 6 for this part of this step of the procedure.

- 1. Disconnect ALL ribbon cables (item ①) and ALL wire harnesses (item ②) from the A19 test set motherboard. Make sure they are labeled for re-connection later.
- 2. Remove connector hardware (item ③) from 11 rear panel BNC connectors.
- 3. Remove connector hardware (item ④) from the rear panel TEST SET I/O connector.
- 4. Remove 10 screws (item (5)) from the A19 test set motherboard.
- 5. Slide the A19 test set motherboard toward the front of the instrument until the rear panel BNC connectors are free of the rear panel, then lift the motherboard and remove it from the analyzer.

Figure 6 A19 Test Set Motherboard Removal

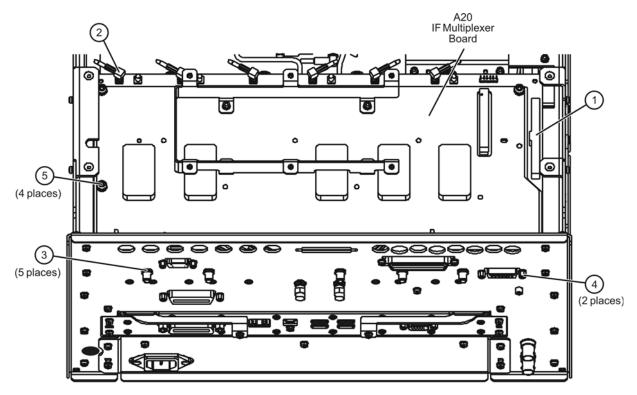


#### **Remove the A20 IF Multiplexer Board**

Refer to Figure 7 for this part of this step of the procedure.

- 1. Disconnect the ribbon cable (item ①) from the A20 IF multiplexer board.
- 2. Disconnect ALL gray flexible RF cables (item <sup>(2)</sup>) from the A20 IF multiplexer board. Make sure they are labeled for re-connection later.
- 3. Remove connector hardware (item ③) from five rear panel RF connectors.
- 4. Remove connector hardware (item ④) from the rear panel PULSE I/O connector.
- 5. Remove four screws (item <sup>(5)</sup>) from the A20 IF multiplexer board.
- 6. Slide the A20 IF multiplexer board toward the front of the instrument until the rear panel connectors are free of the rear panel, then lift the board and remove it from the analyzer.

#### Figure 7 A20 IF Multiplexer Board Removal

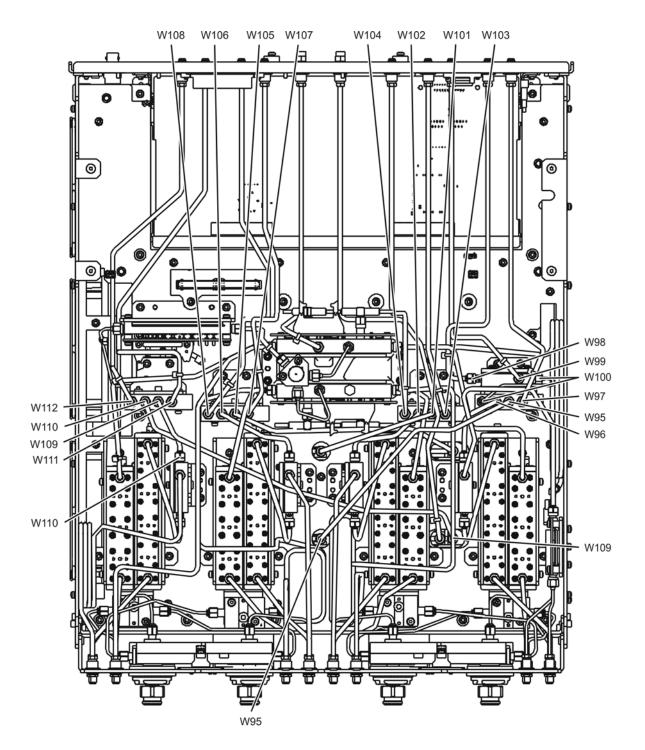


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# Step 8. Install the New Test Set Cables

Refer to Figure 7-2 for this part of this step. New parts are listed in Table 1 on page 7.

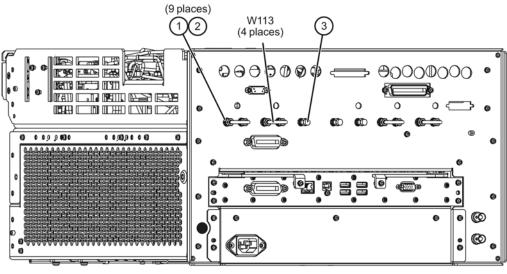
- 1. Remove hole plugs from the following rear panel connector openings:
  - PORT 1—COMB THRU IN (J10) and SW SRC OUT (J11)
  - PORT 1—COMB ARM IN (J9) and SRC 2 SW SRC OUT (J8)
  - PORT 3—SW TSET IN (J7)
  - PORT 4—SW TSET IN (J3) and SW SRC OUT (J4)
  - PORT 2—SW TSET IN (J1) and SW SRC OUT (J2)
- 2. Install the following cables in the order listed. Use a 5/16-in torque wrench set to 10 in-lbs to tighten all cable connectors.
  - W95 W3 (from A5 26.5 GHz source 1 board) to A46 port 1 mechanical switch (connector 2)
  - W96 A46 port 1 mechanical switch (connector 3) to A25 test port 1 bridge
  - W97 A46 port 1 mechanical switch (connector 1) to rear-panel PORT 1 SW SRC OUT (J11)
  - W98 Rear-panel PORT 1 COMB THRU IN (J10) to A50 combiner
  - W99 Rear-panel PORT 1 COMB ARM IN (J9) to A50 combiner
  - W100 A50 combiner to A46 port 1 mechanical switch (connector 4)
  - W101 W5 (from A8 26.5 GHz source 2 board) to A47 port 3 mechanical switch (connector 2)
  - W102 A47 port 3 mechanical switch (connector 3) to A26 test port 3 bridge
  - W103 A47 port 3 mechanical switch (connector 1) to rear-panel SRC 2 SW SRC OUT (J8)
  - W104 Rear-panel PORT 3 SW TSET IN (J7) to A47 port 3 mechanical switch (connector 4)
  - W105 W7 (from A8 26.5 GHz source 2 board) to A48 port 4 mechanical switch (connector 2)
  - W106 A48 port 4 mechanical switch (connector 3) to A27 test port 4 bridge
  - + W107 A48 port 4 mechanical switch (connector 1) to rear-panel PORT 4 SW SRC OUT  $_{\rm (J4)}$
  - W108 Rear-panel PORT 4 SW TSET IN (J3) to A48 port 4 mechanical switch (connector 4)
  - W109 W9 (from A5 26.5 GHz source 1 board) to A49 port 2 mechanical switch (connector 2)
  - W110 A49 port 2 mechanical switch (connector 3) to A28 test port 2 bridge
  - + W111 A49 port 2 mechanical switch (connector 1) to rear-panel PORT 2 SW SRC OUT (J2)
  - W112 Rear-panel PORT 2 SW TSET IN (J1) to A49 port 2 mechanical switch (connector 4)



Refer to Figure 8 for this part of this step of the procedure. New parts are listed in Table 1 on page 7.

- 1. Install lock washers (item (1)) and hex nuts (item (2)) on the nine new rear panel cable connectors.
- 2. Using a 5/16-in torque wrench set to 21 in-lbs, tighten the hex nuts on the rear panel cable connectors.
- 3. Install the four rear panel jumpers, W113, in the locations shown (and as listed below) and torque the connectors to 10 in-lbs:
  - a. Jumper PORT 1 COMB THRU IN (J10) to PORT 1 SW SRC OUT (J11)
  - b. Jumper PORT 1 COMB ARM IN (J9) to SRC 2 SW SRC OUT (J8)
  - c. Jumper PORT 4 SW TSET IN (J3) to PORT 4 SW SRC OUT (J4)
  - d. Jumper PORT 2 SW TSET IN (J1) to PORT 2 SW SRC OUT (J2)
- 4. Install a 50-ohm termination (item ③) on the PORT 3 SW TSET IN (J7) connector, as indicated, and torque the termination connector to 10 in-lbs.

#### Figure 8 New Test Set Cable Installation, Part 2



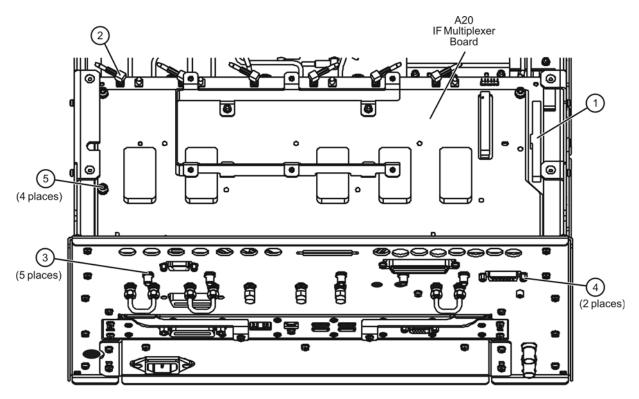
# Step 9. Reinstall the A20 IF Multiplexer Board and the A19 Test Set Motherboard

#### **Reinstall the A20 IF Multiplexer Board**

Refer to Figure 9 for this part of this step of the procedure.

- 1. Position the A20 IF multiplexer board in the analyzer and slide it toward the rear of the instrument until the rear panel connectors are completely through the rear panel.
- 2. Loosely reinstall four screws (item <sup>5</sup>) in the A20 IF multiplexer board.
- 3. Reinstall connector hardware (item ③) on five rear panel RF connectors. Torque the hex nuts to 21 in-lbs.
- 4. Reinstall connector hardware (item ④) on the rear panel PULSE I/O connector. Torque the connector nuts to 6 in-lbs.
- 5. Torque the four screws (item (5)) to 21 in-lbs.
- 6. Reconnect ALL gray flexible RF cables (item 2) to the A20 IF multiplexer board.
- 7. Reconnect the ribbon cable (item ①) to the A20 IF multiplexer board.

Figure 9 A20 IF Multiplexer Board Reinstallation



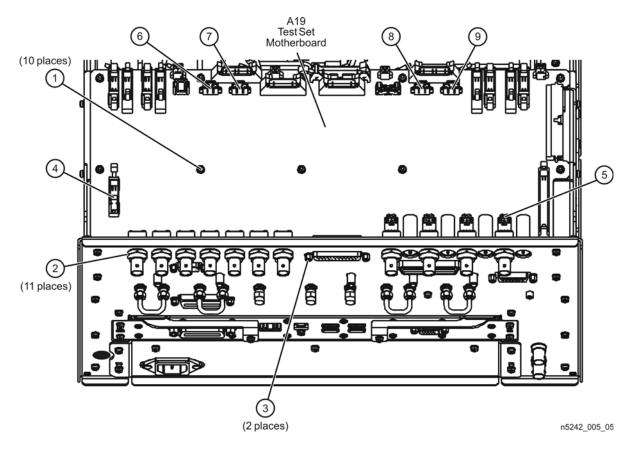
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#### **Reinstall the A19 Test Set Motherboard**

Refer to Figure 10 for this part of this step of the procedure.

- 1. Position the A19 test set motherboard in the analyzer and slide it toward the rear of the instrument until the rear panel BNC connectors are completely through the holes in the rear panel.
- 2. Loosely reinstall 10 screws (item 1) in the A19 test set motherboard.
- 3. Reinstall connector hardware (item <sup>(2)</sup>) on 11 rear panel BNC connectors. Torque hex nuts to 21 in-lbs.
- 4. Reinstall connector hardware (item ③) on the rear panel TEST SET I/O connector. Torque connector nuts to 6 in-lbs.
- 5. Torque the 10 screws (item (1)) to 9 in-lbs.
- 6. Reconnect ALL ribbon cables (item 4) and ALL wire harnesses (item 5) to the A19 test set motherboard.
- 7. Connect the mechanical switch control cables to the A19 test set motherboard as follows: A46 to item (6) (J101), A47 to item (7) (J102), A48 to item (8) (J103), A49 to item (9) (J104). Refer, if necessary, to Figure 5 on page 13 for locations of A46 through A49.

#### Figure 10 A19 Test Set Motherboard Reinstallation



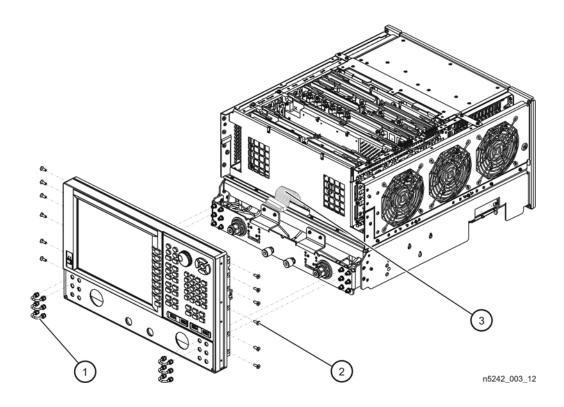
### Step 10. Reinstall the Front Panel Assembly and Front Panel Jumpers

**CAUTION** Before installing the front panel assembly onto the analyzer, lift and support the front of the analyzer chassis.

Refer to Figure 11 for this step of the procedure. New parts are listed in Table 1 on page 7.

- 1. Make sure all of the hex nuts on the front-panel cable connectors have been tightened using a 5/16-in torque wrench set to 21-in lbs.
- 2. Reconnect the ribbon cable (item ③) to the A1 front panel interface board.
- 3. Slide the front panel over the front-panel connectors.
- 4. With a T-10 TORX driver, reinstall the 12 screws (item 2) in the sides of the frame.
- 5. Reinstall the semirigid jumpers (item ①) on the front panel, and tighten each of the connectors to 10-in lbs.

#### Figure 11 Front Panel Assembly Reinstallation



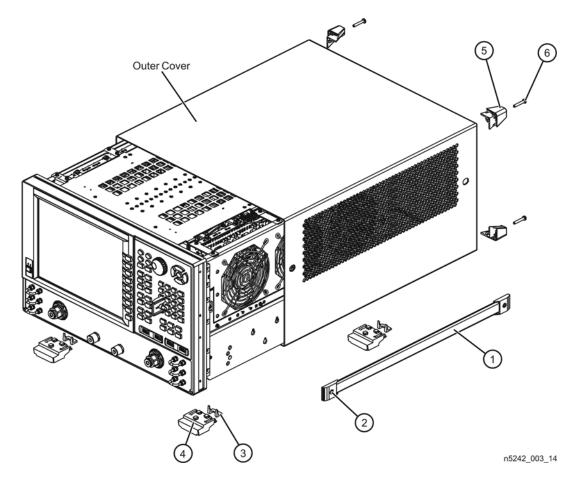
## Step 11. Reinstall the Outer Cover

**CAUTION** This procedure is best performed with the analyzer resting on its front handles in the vertical position. *Do not place the analyzer on its front panel without the handles*. This will damage the front panel assemblies.

Refer to Figure 12 for this step of the procedure.

- 1. Slide the outer cover over the analyzer frame.
- 2. Install the four rear panel feet (item ⑤) by installing the center screws (item ⑥) with a T-20 TORX driver,.
- 3. Install the four bottom feet (item ④) onto the bottom of the outer cover then install the foot locks (item ③).
- 4. Install the strap handles (item ①) by tightening the screws (item ②) on both ends of each strap handle with a T-20 TORX driver.

#### Figure 12 Outer Cover Reinstallation



# Step 12. Enable Option 423

#### **Procedure Requirements**

- The analyzer must be powered up and operating to perform this procedure.
- The Network Analyzer program must be running.

#### **Option Enable Procedure**

1. To start the option enable utility, press UTILITY System, then Service, then

Option Enable . An option enable dialog box will appear.

- 2. Click the arrow in the Select Desired Option box. A list of available options will appear.
- 3. In the Select Desired Option list, click 423 Combiner & Switches. Click Enable.
- 4. Using the keyboard, enter the license key in the box provided. The license key is printed on the license message you received from Agilent. Enter this key *exactly* as it is printed on the message.
- 5. Click Enable.
- 6. Click Yes in answer to the displayed question in the Restart Analyzer? box.
- 7. When the installation is complete, click **Exit**.

#### **Option Verification Procedure**

Once the analyzer has restarted and the Network Analyzer program is again running:

- 1. On the analyzer's Help menu, click About Network Analyzer.
- 2. Verify that "423" is listed after "Options:" in the display. Click **OK**.

NOTE If Option 423 has not been enabled, perform the "Option Enable Procedure" again. If the option is still not enabled, contact Agilent Technologies. Refer to "Getting Assistance from Agilent" on page 3.

# Step 13. Perform Post-Upgrade Adjustments and Calibration

## Adjustments

The following adjustments must be made due to the hardware changes of the analyzer.

- default EE
- source adjustment
- receiver adjustment

These adjustments are described in the PNA Service Guide and in the PNA on-line HELP. A list of equipment required to perform these adjustments is also found in the service guide.

To view this service guide information, click the Chapter 3 bookmark "Tests and Adjustments" in the PDF Service Guide<sup>1</sup>.

After the specified adjustments have been performed, the analyzer should operate and phase lock over its entire frequency range.

## **Operator's Check**

Perform the Operator's Check to check the basic functionality of the analyzer. For instructions, click the Chapter 3 bookmark "Tests and Adjustments" in the PDF Service Guide<sup>1</sup>.

If you experience difficulty with the basic functioning of the analyzer, contact Agilent. Refer to "Contacting Agilent" on page 3.

#### Calibration

Although the analyzer functions, its performance relative to its specifications has not been verified. It is recommended that a full instrument calibration be performed using the analyzer's internal performance test software. To view information on the performance test software, click the Chapter 3 bookmark "Tests and Adjustments" in the PDF Service Guide<sup>1</sup>.

<sup>1.</sup> See "Downloading the Online PNA Service Guide" on page 5.